RPA 101

The goal of this course is to introduce Robotic Process Automation (RPA): technology that empowers your new digital coworkers, bots to build a digital workforce that expedites and enhances the human offering – thus, elevating the value delivered by the finance & accounting function.

Learning Objectives:

Upon completion of this course, you should be able to:

1. Define Robotic Process Automation (RPA)
2. Explain the impact of RPA on the F&A profession
3. Describe RPA functionality
4. List actions F&A professionals can take with RPA

Delivery Method: QAS Self-Study

CPE Credit: 0.5 NASBA CPE credits

Field of Study: Information Technology

Knowledge Level: Basic

Prerequisites: Basic understanding of technological advancements in business.

Advance Preparation: None

Release Date: 7/17/2020

NASBA CPE information and Complaint Resolution and Refund Policy:
https://www.imanet.org/career-resources/nasba-cpe-requirements?ssopc=1

Governing RPA

The goal of this course is to help business professionals mitigate the risks associated with implementing Robotic Process Automation (RPA) solutions to deliver the most value to their respective organizations.

Learning Objectives:

Upon completion of this course, you should be able to:

1. Explain key risks associated with RPA
2. Describe the role of Finance and Accounting professionals in mitigating those risks
3. List key components of RPA governance
4. Outline the prerequisites to RPA governance
5. Explain RPA governance implementation to your organization

Delivery Method: QAS Self-Study

CPE Credit: 0.5 NASBA CPE credits

Field of Study: Information Technology

Knowledge Level: Basic

Prerequisites: Work experience in a professional business environment, or educational studies in accounting, business, or a related field, with a basic understanding of technological advancements in business.

Advance Preparation: None

Release Date: 7/17/2020

NASBA CPE information and Complaint Resolution and Refund Policy:
https://www.imanet.org/career-resources/nasba-cpe-requirements?ssopc=1

RPA: Value Creation

The goal of this course is to demonstrate how value can be delivered through RPA and discuss the different factors that can help you identify the right Robotic Process Automation (RPA) candidates.

Learning Objectives:

Upon completion of this course, you should be able to:

1. Select the right processes for automation with RPA
2. Prepare a business case for RPA candidates
3. Define key performance indicators for RPA implementation
4. Compile and quantify benefits realized through RPA

Delivery Method: QAS Self-Study

CPE Credit: 0.5 NASBA CPE credits

Field of Study: Information Technology

Knowledge Level: Basic

Prerequisites: Work experience in a professional business environment, or educational studies in accounting, business, or a related field, with a basic understanding of technological advancements in business.

Advance Preparation: None

Release Date: 7/17/2020

NASBA CPE information and Complaint Resolution and Refund Policy:
https://www.imanet.org/career-resources/nasba-cpe-requirements?ssopc=1

YOUR Role with RPA

The goal of this course is describe why Robotic Process Automation (RPA) journeys typically start with the automation of finance and accounting processes and explain how this translates into finance and accounting staff working in fewer traditional finance and accounting roles and in more new technology-enabling roles.

Learning Objectives:

Upon completion of this course, you should be able to:

1. Understand RPA
2. Explain the impact of RPA on the Finance and Accounting profession
3. Recognize why management accountants need to know about their roles in successful RPA implementations
4. Describe the different roles involved in a successful RPA implementation
5. List the skills and capabilities needed to perform these roles
6. Assess the actions you can take in your organization to begin, or support, RPA implementation

Delivery Method: QAS Self-Study

CPE Credit: 0.5 NASBA CPE credits

Field of Study: Information Technology

Knowledge Level: Basic

Prerequisites: Work experience in a professional business environment, or educational studies in accounting, business, or a related field, with a basic understanding of technological advancements in business.

Advance Preparation: None

Release Date: 7/17/2020

NASBA CPE information and Complaint Resolution and Refund Policy:
https://www.imanet.org/career-resources/nasba-cpe-requirements?ssopc=1